



Date : 13-11-2025

To,
Listing Department
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata – 700 001

Script Code - 020045

Dear Sir,

Sub : Outcome of Board Meeting held on 13th November, 2025 (under Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015).

This is to inform you that, the Board of Directors of the Company at its Meeting held on November 13th, 2025, inter alia, has approved the Unaudited Financial Result of the Company for the quarter and half year ended 30th September, 2025, pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The said result, along with the Limited Review Report of the Statutory Auditors, have been enclosed herewith.

The Meeting commenced at 1:30 P.M and concluded at 02:30 P.M.

Kindly take the same on your record and acknowledge the receipt.

Thanking You,

Yours Faithfully
For, Eri- Tech Limited

Archit Jhunjhunwala
Executive Director

Encl : as above

ERI-TECH LIMITED

Regd. & Corporate Office : 3rd Floor, 53B, Mirza Ghalib Street, Kolkata 700 016, India

CIN : L28999WB1957PLC023503 Website : www.eritech.in

Phone : +91 33 2217-2567, Fax : +91 33 2217 2734

E-mail : sales@eritech.in

GSTIN : 19AAACE8832D1ZP

H. P. JHUNJHUNWALA & CO.

CHARTERED ACCOUNTANTS

907, MARSHALL HOUSE, 33/1, NETAJI SUBHAS ROAD, KOLKATA-700001

PHONE- (033) 2231-1057 / 9831426066, e-mail: hpjassociates@gmail.com

Limited Review Report on Unaudited Financial Results of the Company for the quarter and half year ended 30th September, 2025- Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of
M/s. Eri-Tech Limited

We have reviewed the accompanying statement of unaudited financial results ('Statement') of **M/s. Eri-Tech Limited** ('the Company') for the quarter and half year ended 30th September, 2025, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the SEBI Regulations'), including relevant circulars issued by the SEBI from time to time.

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors in their meeting held on 13th November, 2025, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34, "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India in compliance with the SEBI Regulations. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards as prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the SEBI Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For H.P. JHUNJHUNWALA & CO.
Chartered Accountants



RAJENDRA JHUNJHUNWALA
PARTNER
M. No. 58429
FRN: 302139E

Place: Kolkata
Date: 13-11-2025

UDIN- 25058429BMGGYW9836

ERI-TECH LIMITED

CIN: L28999WB1957PLC023503

Registered Office : 53B, Mirza Ghalib Street, 3rd Floor, Kolkata-700016.

Corporate Office : 53B, Mirza Ghalib Street, 3rd Floor, Kolkata 700016 Telephone: 91-33-2217-2567, Tele fax: 91-33-2217-2734

Email: sales@eritech.in Website: www.eritech.in

Statement of Unaudited Financial Results for the Quarter and Half-Year Ended 30th September, 2025

(in lakhs)

Particulars	3 months ended on 30/09/2025	Preceding 3 months ended on 30/06/2025	Corresponding 3 months ended in the previous year on 30/09/2024	Year to date for the current period ended on 30/09/2025	Year to date for the previous period ended on 30/09/2024	Previous Year ended on 31/03/2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I Revenue from Operations	1,683.53	1,162.00	524.38	2,845.53	616.33	2,322.90
II Other Income	15.13	-	-	15.13	42.58	510.41
III Total Revenue (I+II)	1,698.66	1,162.00	524.38	2,860.66	658.91	2,833.31
IV Expenses:						
(a) Cost of materials consumed	1,135.44	973.69	408.79	2,109.13	595.61	2,247.30
(b) Purchases of Stock-in-Trade	-	-	-	-	-	-
(c) Changes in inventories of finished goods, work-in-progress and stock in trade	(85.24)	(57.91)	(34.47)	(143.15)	(75.76)	(500.95)
(d) Employee benefits expense	57.49	43.04	45.33	100.64	86.69	192.26
(e) Finance Costs	5.81	-	-	10.05	-	-
(f) Depreciation & Amortisation Expenses	6.28	5.93	6.16	12.21	12.58	26.33
(g) Loss on Sale of Mutual Fund	-	-	-	-	-	-
(h) Other Expenses	148.84	141.61	83.31	286.21	157.09	431.69
Total expenses	1,268.62	1,106.36	509.12	2,375.09	776.21	2,396.63
V Profit/ (Loss) before exceptional items and tax (III-IV)	430.04	55.64	15.26	485.57	(117.30)	436.68
VI Exceptional items	-	-	-	-	-	-
VII Profit/ (Loss) before tax (V+VI)	430.04	55.64	15.26	485.57	(117.30)	436.68
VIII Tax expenses						
(1) Current Tax	108.24	14.00	-	122.22	-	87.29
(2) Deferred Tax	-	-	-	-	-	(0.97)
IX Profit/(Loss) for the period (VII-VIII)	321.80	41.64	15.26	363.35	(117.30)	350.36
X Other Comprehensive Income						
A (i) Items that will not be reclassified to profit or loss						
i. Remeasurements of the defined benefit plans	-	-	-	-	-	-
ii. Equity Instruments through Other Comprehensive Income	(5.55)	2,414.18	2,148.15	2,408.63	5,436.30	1,852.73
(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	(2.82)
B (i) Items that will be reclassified to profit or loss						
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
XI Total Comprehensive Income for the period (Comprising Profit / (Loss) and Other Comprehensive Income for the period) (IX+X)	316.25	2,455.82	2,163.41	2,771.98	5,319.00	2,200.27
XII Paid - up Equity Share Capital (Face value per share ₹ 10/-)	134.40	134.40	134.40	134.40	134.40	134.40
XIII Earnings per share (not annualised)						
(a) Basic	2.39	0.31	0.11	2.70	(0.87)	2.61
(b) Diluted	2.39	0.31	0.11	2.70	(0.87)	2.61

NOTES

- The aforesaid Unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board at its meeting held on 13th November 2025.
- This Statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) as amended by the Companies (Indian Accounting Standards) (Amended) Rules, 2016 as prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- The format for Unaudited Results as prescribed in SEBI's Circular CIR/CFD/CMD/15/2015 dated November 30, 2015 has been modified to the extent required to comply with requirements of SEBI's circular dated July 5, 2016, Ind AS and Schedule III (Division II) to the Companies Act, 2013 applicable to Companies that are required to comply with Ind AS.
- The Company is engaged in Power sectors and Telecommunication Sector. The Company is making all efforts to achieve its core manufacturing activities in order to achieve its objectives. The Company has over a period of few years has added technical expertise/facilities involving structural, telecommunication and instrumentation work apart from Company's expertise in Electrical Conductors and Accessories. It has continuous initiative to procure further business in the area of supply and erection packages in telecommunication sector apart from contracting and manufacturing for power sector.
- The Auditors have carried out Limited Review on the aforesaid Financial Results for the Quarter and half-year ended on 30th September 2025 as required in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the report was placed before the Board and the same was noted. Management has exercised necessary due diligence to ensure that the financial results provide a true & fair view of its affairs.
- Previous year/ period figures have been regrouped/rearranged, wherever necessary to make them comparable with the current period figures.

By order of the Board
For Eri-Tech Ltd.

For H. P. JHUNJHUNWALA & CO.
CHARTERED ACCOUNTANTS

Archit Jhunjhunwala
(Executive Director)
DIN 05178487

Place : Kolkata
Dated: 13.11.2025

RAJENDRA JHUNJHUNWALA, PARTNER
MEMBERSHIP NO. 58429, FRN : 302139E



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ERI-TECH LIMITED

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Email: sales@eritech.in Website: www.eritech.in

Unaudited Statement of Assets and Liabilities as at 30th September, 2025

(* in lakhs)

Particulars	As at 30/09/2025	As at 31/03/2025
	Uaudited	Audited
ASSETS		
(1) Non-current assets		
(a) Property, Plant and Equipment	193.02	193.00
(b) Capital work-in-progress	-	-
(c) Intangible assets	-	-
(d) Financial Assets		
(i) Investments	28144.13	25712.66
(ii) Other financial Asset	81.42	81.42
(e) Non-current tax Assets	-	-
(f) Other non-current Assets	-	-
Total Non-current assets	28418.57	25987.08
(2) Current assets		
(a) Inventories	1724.81	1538.12
(b) Biological Assets other than bearer plants	-	-
(c) Financial Assets	-	-
(i) Investments	-	-
(ii) Trade receivables	1710.90	956.46
(iii) Cash and cash equivalents	29.28	122.81
(iv) Loans	-	-
(v) Other financial Assets	1345.55	1347.55
(d) Current Tax Assets (Net)	36.98	2.71
(e) Other current Assets	984.48	1595.20
Total Current assets	5832.00	5562.05
Total Assets	34250.57	31549.93
EQUITY AND LIABILITIES		
(1) Equity		
(a) Equity Share capital	1344.00	1344.00
(b) Other Equity	31433.85	28539.77
Total Equity	32777.85	29883.77
Liabilities		
(2) Non-current liabilities		
(a) Financial Liabilities		
(i) Borrowings	-	-
(ii) Trade payables	-	-
(iii) Other financial liabilities	-	-
(b) Provisions	-	-
(c) Deferred tax liabilities (Net)	10.57	10.57
(d) Other non-current liabilities	33.31	33.31
Total Non-current Liabilities	43.88	43.88
(3) Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	(22.74)	151.02
(ii) Trade payables		
- Total outstanding dues of micro-enterprises and small enterprises	-	-
- Total outstanding dues of creditors other than micro enterprises and small enterprises	327.62	1442.02
(iii) Other financial liabilities	11.31	14.63
(b) Provisions	-	-
(c) Current Tax Liabilities (Net)	-	-
(d) Other current liabilities	1112.64	14.61
Total Current Liabilities	1428.83	1622.28
Total Equity and Liabilities	34250.57	31549.93
	0.00	0.00



ERI-TECH LIMITED

CIN: L28999WB1957PLC023503

Registered Office : 53B, Mirza Ghalib Street,3rd Floor, Kolkata-700016.

Cash Flow Statement for the year ended 30.09.25

Particulars	As at 30/09/2025		As at 31/03/2025	
	Rs	Rs	Rs	Rs
CASH FLOWS FROM OPERATING ACTIVITIES				
Profit for the year		485.57		436.68
Adjustments for :				
Depreciation	12.21		26.33	
Profit on sale of Fixed Assets	-		-	
Interest income	15.13		(103.52)	
Finance Cost	10.05		-	
Profit on sale of Mutual Funds	-	37.39	(406.88)	(484.07)
Operating profit before Working Capital Changes		522.96		(47.39)
Adjustments for :				
(Increase)/Decrease in Trade Receivables	(754.44)		(335.57)	
(Increase)/Decrease in Inventories	(186.69)		(239.14)	
(Increase)/Decrease in Other Financial Assets	-		-	
(Increase)/Decrease in Other Non current Financial Assets	2.00		(73.31)	
(Increase)/Decrease in Current Tax Assets(Net)	(34.27)		216.05	
(Increase)/Decrease in Other Current Assets	610.72		1,455.94	
Increase/(Decrease) in Trade Payables	(1,114.40)		126.05	
Increase/(Decrease) in Short Term Borrowing	(173.76)		151.02	
Increase/(Decrease) in Other non current Liabilities	-		-	
Increase/(Decrease) in other Current Liabilities	1,098.03		(0.08)	
Increase/(Decrease) in Other Financial Liabilities	(3.32)		1.87	
Increase/(Decrease) in Provisions	-		7.01	
Net Income tax paid	-	(556.23)	(90.11)	1,219.73
Net Cash from Operating Activities (A)		(33.27)		1,172.34
CASH FLOWS FROM INVESTING ACTIVITIES				
Interest Received	(15.13)		103.52	
Profit on sale of Mutual Funds	-		406.88	
Investment in Shares & Others	(22.84)		(1,596.89)	
Fixed Assets Purchased	(12.24)		(10.05)	
Fixed Assets Disposal	-		-	
Net Cash from Investing Activities (B)		(50.21)		(1,096.54)
CASH FLOWS FROM FINANCING ACTIVITIES				
Finance Cost	(10.05)		-	
Net Cash used in Financing Activities (C)		(10.05)		-
Net Increase in Cash and Cash Equivalents (A+B+C)		(93.53)		75.80
Cash and Cash Equivalents at the beginning of the year		122.81		47.01
Cash and Cash Equivalents at the end of the year		<u>29.28</u>		<u>122.81</u>

Notes:

(i) The above cash flow statement has been prepared under the Indirect Method as set out in the Indian Accounting Standards(Ind AS-7) "Cash Flow Statement".

(iii) Previous year's figures have been regrouped /rearranged ,wherever considered necessary .

